PATIENT INFORMATION

is your visit rela	iteu to a moto	r veiii	cie irijury :	1 5	37 NO	15 y	our v	isit rei	aleu lo	all O	n-une-jo	ינווו טל	ury: TE	5 / NO
Today's date:	Patient's last	name:	:			Firs	t nam	e:					Middle in	itial:
Mailing Address:					City:					Stat	te:		Zip:	
Home phone:			Work phor	e:				Cell	Phone:					
Sex:	Birth Date:		Employer I	Name a	and Address:									
Email Address:							Patie	ent's So	cial Secu	rity N	umber:			
Referring Physician:					Primary C	are Phys	ician :							
Marital status: ☐ sinç	gle 🗆 married	□ divor	ced 🗆 wido	wed [separated	Rad	e:		Ethnicity:			Lan	guage:	
Secondary Address	(from:	to):	City	, State, Zip					Se	econdary	Addre	ess Phone:	
ast Name:			First Na		ICY COI	NTAC	T PI	ERS(ON		DOB:			
Home phone:			Work Ph	none:					Cell p	hone	:			
Address:					City:					State:		Zip:		
													·	
	RES	SPO	NSIBLE	PAR	RTY (GU	ARAN	NTO	R) (if	f different fr	om pa	atient)			
Guarantor's last name				First na	name:			Middle name:						
Address:			I		City:					Stat	te:		Zip:	
Suarantor's phone nu	antor's phone number: Guarantor's Sex: Guarantor's D				 uarantor's DC	B: Guarantor's Social Security Number:								
INCUDA	NCE INFO		ATION	Dura	d. C.	of	I			م امر	£:11		4:	
☐ Self-Pay / No Insura		KIVIZ	Name of pri			ру от	insi	uran	ce ca	ra c		ctive D		
☐ Patient is the Insure Primary insurance add					Insurance			e Phone Number:						
Subscriber name:										Subs	scriber	DOB:		
Patient's relation to su	ıbscriber: 🗆 Se	lf □S	pouse Ch	nild 🗆	Other, pleas	e specify								
Subscriber Number: Grou				Group N	Number: Sp			pecialist Co-Pay Amount:						
Name of secondary in	surance:		Secondary	insura	nce address:	:								
Subscriber Number:						Group I	Numbe	er:						
				A D.	1407/17			10.						
Pharmacy name:		Pho			TACY IN ress or inters					р	harmacy	/ nhon	e number :	
namacy name.		i iiai	imacy localit	ii (auui	icos or inters	COLIOIT IS	onay).	•			паппасу	PHOH	C Hullingel .	

History & Intake Form

Patient Name:							
Today's Date:							
Briefly describe your injury/accide	nt/problem:						
Height: Weight Past Medical History (please check all t							
□ NONE □ Anxiety Disorder □ Asthma □ Atrial Fibrillation □ Benign prostatic hyperplasia □ Bipolar Disorder □ Cerebrovascular accident □ Chronic anaemia □ Chronic Obstructive lung disease □ Chronic Pain □ Coronary arteriosclerosis □ Deep vein thrombosis □ Depressive disorder □ Diabetic on insulin □ End Stage renal disease Past Surgical History (please check all to	□ Epilepsy □ Essential hypertension □ Gastroesophageal reflux disease □ H/O: Hypertension □ H/O: Primary hyperparathyroidism □ History of radiation therapy □ HIV Infection □ Hypercholesterolemia □ Hyperlipidemia □ Hyperthyroidism □ Hypothyroidism □ Inflammatory disease of liver □ Ischaemic heart disease □ Leukemia □ Malignant lymphoma	 □ Malignant tumor of lung □ Malignant tumor of breast □ Malignant tumor of colon □ Malignant tumor of prostate □ Morbid obesity □ Multiple Myeloma □ Obesity □ Obstructive sleep apnea syndrome □ Primary fibromyalgia syndrome □ Pulmonary embolism □ Rheumatoid Arthritis □ Type 2 diabetes mellitus □ Other 					
□ NONE □ Abdominoperineal resection □ Bypass of stomach □ Caesarean hysterectomy □ Coronary artery bypass graft □ Entire transplanted kidney □ Excision of basal cell carcinoma □ Excision of squamous cell carcinoma □ H/O: colostomy □ H/O: tubal ligation □ History of appendectomy □ History of cholecystectomy □ History of colectomy	 ☐ History of liver excision ☐ History of percutaneous transluminal coronary angioplasty ☐ History of tissue graft heart valve replacement ☐ History of transurethral prostatectomy ☐ Hysterectomy ☐ Low anterior resection of rectum ☐ Lumpectomy of breast ☐ Lumpectomy of left breast ☐ Lumpectomy of right breast ☐ Mastectomy of right breast ☐ Mastectomy of right breast ☐ Mechanical heart valve replacement 	 □ Oophorectomy □ Pancreatectomy □ Percutaneous extraction of kidney stone with fragmentation procedure □ Portosystemic shunt operation □ Prostatectomy □ Surgical biopsy of skin □ Tonsillectomy □ Total hysterectomy □ Transplantation of heart □ Transplantation of liver □ Other 					

Past Orthopedic History (please check all that apply):

NONE								
NONE Acute poliomyelitis		Fracture of ankle				Prolapsed lumbar		
Adhesive capsulitis of		Fracture of bone				intervertebral disc		
shoulder		Fracture of distal	end	l of radius		Psoriasis with arthropathy		
Ambidextrous		Fracture of vertebi				Rickets		
Ankylosing spondylitis		H/O: hip fracture	ıaı			Right handed		
Bursitis		H/O: rheumatoid a	ortl			Sarcoma of bone		
Carpal tunnel syndrome		History of osteopo				Sarcoma of soft tissue		
Chronic low back pain		Idiopathic scoliosi		SIS \Box		Sciatica		
Complex regional pain		Impingement synd				Secondary malignant		
syndrome	Ш	shoulder region	ui O.			neoplasm of bone		
Compression fracture of		Left handed				Spinal stenosis in cervical		
vertebral column		Osteoarthritis				region		
Disseminated idiopathic		Osteopenia				Spinal stenosis of lumbar		
skeletal hyperostosis		Primary gout				region		
Epidural steroid injection		Prolapsed cervical	1			Vitamin D deficiency		
Fracture at wrist and/or hand		intervertebral disc				Other		
level								
 □ Arthroplasty of the carpometacarpal joint of thumb □ Bilateral replacement of knee joints □ Decompression of lumbar spine □ Decompression of median nerve □ Diagnostic arthroscopy of shoulder joint 			;]]]]]]	approach Primary posterior of fusion Prosthetic arthropla Prosthetic arthropla Prosthetic arthropla	dec ast ast	y of left hip		
Excision of ganglion cyst]	Prosthetic replacement of lumbar intervertebral disc				
Exploratory lumbar laminectomy				Reconstruction of anterior cruciate ligament of knee				
History of arthroplasty of left knee		_		joint	~			
History of arthroplasty of right knee				Release of trigger f	tın	ger		
History of arthroscopy of knee joint				Repair of ankle				
H/O: repair of musculotendinous cuf	f of	shoulder		Repair of meniscus				
Intramedullary nailing of femur				Repair of tendon a				
Intramedullary nailing of tibia					ip	arthroplasty, both components,		
Kyphoplasty of fracture of spine using	ng fl			with autograft				
guidance						e arthroplasty, all components		
Lumbar spinal fusion					ros	sthetic replacement of shoulder		
Open reduction of fracture of radius	with	n internal	-	joint		4 .		
fixation				Total reverse shoul		-		
				Total shoulder repl	lac	ement		
] (Other				

LIST OF CURRENT MEDICINES

Medication (Brand or generic Name)	Dose	How and how often you take the medicine	Reason for taking	Date started	Date stopped	Doctor Name
Example: Lisinopril	10mg	Oral - Once a day	High blood pressure	01/10/15		Dr. Smith

List all tablets, patches, inhalers, drops, liquids, ointments, injections, etc. Include prescription, over-the-counter, herbal, vitamin, and diet supplement products. Also list any medicine you take only on occasion (like Viagra, nitroglycerin).

Allergies (please list all known allergies or check option which applies):

☐ No known allergies

Allergy Type	Please describe allergic reaction severity & symptoms

Social History (please check all that apply) **Smoking Habits** Alcohol Use ☐ Current every day smoker How many times in the past year you had 5 or more drinks in a day for men, or 4 or more drinks in a day for ☐ Current some day smoker women or any adult older than 65? □ Former smoker □ Never smoker Do you consume alcohol? ☐ Several times a day **Exercise Frequency** □ Once a day Several times a day ☐ Few times a week Once a day ☐ Few times a month ☐ Few times a week □ Never ☐ Few times a month □ Never Pneumonia Vaccine - OYes ONo Date: _____ Flu Vaccine – OYes ONo
Mammogram - OYes ONo
Pap smear - OYes ONo
Colonoscopy - OYes ONo Date: _____ Date: _____ Date: Date: Any Recent Falls during past 3 months? OYes ONo **Advance Care** Do you have a health care proxy in the event you are unable to make your own medical decisions? OYes ONo Designee's Name _____ Designee's Phone # Do you have a living will? OYes ONo Which statement best reflects your wishes on advanced care recommendations? • Do Not Intubate: I do not wish to have a breathing tube, even if it is necessary to save my life. O Do Not Resuscitate: If my heart were to stop, I do not wish to have chest compressions or an automated external defibrillator to restart my heart, even if it's necessary to save my life. • Full Cardiopulmonary Resuscitation: I want full cardiopulmonary resuscitation efforts to be made. Family History (please inform us of your family members' medical history by marking the appropriate box): **No Family History** (checking this box indicates no past family medical history) Mother Brother **Daughter** Other: **Father** Sister Son Cancer Hypertension Osteoarthritis Osteoporosis Scoliosis Diabetes, Type 2

Ischemic Heart Disease

Review of Systems* (Are you currently experiencing any of the following):

Joint Swelling	☐ Yes ☐ Yes ☐ Yes	☐ No		Gastroenterology: No complaints Abdominal pain Nausea Vomiting Heartburn	☐ Yes ☐ Yes	□ No□ No□ No□ No
Psychology: No complaints Generally Satisfied with Li Suicidal Ideation Neurology:	ife	☐ Yes ☐ Yes		Cardiology: No complaints Chest pain Varicose veins High blood pressure	☐ Yes	□ No□ No□ No
Dizziness	☐ Yes ☐ Yes ☐ Yes	☐ No		Dermatology: No complaints Rash Boils Itch	☐ Yes	□ No□ No□ No
No complaints ☐ Fever Chills	☐ Yes ☐ Yes ☐ Yes	☐ No		ENT: No complaints Ear infection Sore throat Sinus problem	☐ Yes	□ No □ No □ No
No complaints Blurring of vision Double vision Pain	☐ Yes ☐ Yes ☐ Yes	☐ No		Urology: No complaints Urine retention Painful urination Frequent urination	☐ Yes ☐ Yes	□ No □ No □ No
Drug allergies	☐ Yes ☐ Yes			Respiratory: No complaints Wheezing Cough	☐ Yes ☐ Yes	□ No □ No
Heat intolerance Cold intolerance	☐ Yes ☐ Yes ☐ Yes ☐ Yes	□ No □ No		Shortness of breath Hematology/Lymp No complaints Swollen glands Blood clotting problems	☐ Yes	
Patient Name:					Dat	te:
Patient Signature:	This in	nforma	tion is true and c	orrect to the best o	of my be	elief.

Date: _____

Provider Signature: _____

Alerts* (check yes or no for the following):

Alert	Yes	No
Allergy to Latex		
Under Pain Management Contract		
Pacemaker		
Deaf / Hard of hearing		
Blind		
Spinal Cord Stimulator		
Allergy to NSAID		

^{*}Please inform the physician, medical assistant or front desk staff of any other medical conditions or concerns.

Consent to Obtain Patient Medication History

Patient medication history is a list of prescription medicines that our practice providers, or other providers, have prescribed for you. A variety of sources, including pharmacies and health insurers, contribute to the collection of this history.

The collected information is stored in the practice electronic medical record system (EHR/EMR) and becomes part of your personal medical record. Medication history is very important in helping healthcare providers treat your symptoms and/or illness properly and in avoiding potentially dangerous drug interactions.

It is very important that you and your provider discuss all your medications in order to insure that your recorded medication history is 100% accurate. Some pharmacies do not make drug history information available, and your drug history might not include drugs purchased without using your health insurance. Also over-the-counter drugs, supplements, or herbal remedies that patients take on their own may not be included.

I give my permission to allow my healthcare provider to obtain my medication history from my pharmacy, my health plans, and my other healthcare providers.							
Debie at /Decemb / Consuling Cing at use							
Patient/Parent/Guardian Signature Date							

By signing this consent form you are giving your healthcare provider permission to collect and giving your pharmacy and your health insurer permission to disclose information about your prescriptions that have been filled at any pharmacy or covered by any health insurance plan. This includes prescription medicines to treat AIDS/HIV and medicines used to treat mental health issues such as depression.

NEUROSCIENCE & SPINE ASSOCIATES, P.L.

PATIENT FINANCIAL POLICY

As health care providers we are committed to providing our patients with the best medical care possible. As a business, we are committed to providing a streamlined fiscal process that allows our patients to clearly understand their financial responsibility. Our Business Office is committed to providing outstanding customer service for all financial questions, and our professional staff members are experts working with commercial insurance companies, Medicare, and Workers' Compensation.

Identification

- Proper identification must be presented prior to service being rendered.
- Current insurance cards must be presented prior to service being rendered.

Commercial Health Insurance

- Co-Payments
 - Insurance companies require that co-payments are collected prior to service.
- Co-Insurance/Deductibles
 - New co-insurance or deductible amounts will be billed after the date of service.
 - These amounts can only be calculated after your appointment.
- Non-Participating Insurance
 - NASA does not contract with every insurance company.
 - Patients are responsible for asking if NASA is a participating provider with their insurance company.
 - NASA will bill non-participating insurances. However, outstanding balances are the responsibility of the patient.
- Secondary Insurance as a courtesy NASA will file to your secondary insurance carrier one time.

Medicare

- NASA will submit claims to Medicare, however you may need to sign an ABN form for non-covered services.
- NASA will submit to Medicare as your secondary insurance carrier one time.

Workers' Compensation

- Patients are financially responsible for medical services related to Worker's Comp.
- Patients will supply WC contact information prior to services being rendered.

Motor Vehicle/Third Party Liability

- Patients are financially responsible for medical services related to motor vehicle accidents.
- Patients shall supply auto insurance, third party, and/or attorney information as requested by NASA.

Self-Pay

- Self-pay account exist if patient has no insurance coverage.
- Full payment is due at the time of service for all self-pay patients

Statements/Payments

- Statements
 - Statements are sent to patients on a monthly basis and will show outstanding balances.
 - After insurance pays, patients are responsible for all outstanding balances.
- Payment Methods
 - o We accept all major credit cards, checks, money orders, and cash.
 - o Low interest payment plans are available. Patients need to discuss options with the Customer Service Representative.
- Returned Check Fees a fee of \$25.00 will be charged for all returned checks.
- Durable Medical Products (DME) purchased in our office are non-refundable.

I hereby assign, to Neuroscience & Spine Associates, payment of medical reimbursement benefits under my insurance policy. I authorize the release of any medical information needed to determine my benefits. This authorization shall remain valid until written notice is given by me revoking said authorization. I understand I am financially responsible for all charges whether or not they are covered by my insurance policy, as well as any copayments or co-insurance.

Printed Name:		
Signature:		
o.ga.a.o.		_
Date:		
	<u>-</u>	

MRI WRITTEN NOTICE

Today's Date:	
Patient's Name:	
DOB:	
	own facility, we can quickly and easily schedule your
New Federal Legislation (Section 6003 of the Patient P provide you with options to get the MRI ordered by you you with the MRI's ordered are:	/ · ·
Fort Myers Locations	Naples Locations
recommend or "vouch for" one facility over another. The entirely your own. If you have any questions about this	al interest in any of these other facilities. Further, we study or ensure the quality of those studies. We cannot
Patient Signature	Date
Print Patient Name	

Patient e-mail address

FAX#

Patient Telephone Number

PLEASE FAX BACK TO: (NASA Location)

FL

HIPAA Notice of Privacy Practices

Revised 2013

Effective as of April/14/2003 Revised March/26/2013

Neuroscience and Spine Associates, P.L.

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices is NOT an authorization. This Notice of Privacy Practices describes how we, our Business Associates and their subcontractors, may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected Health Information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health condition and related health care services.

USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Healthcare Operations: We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment, employee review, training of medical students, licensing, fundraising, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment, and inform you about treatment alternatives or other health-related benefits and services that may be of interest to you. If we use or disclose your protected health information for fundraising activities, we will provide you the choice to opt out of those activities. You may also choose to opt back in.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, food and drug administration requirements, legal proceedings, law enforcement, coroners, funeral directors, organ donation, research, criminal activity, military activity and national security, workers' compensation, inmates, and other required uses and disclosures. Under the law, we must make disclosures to you upon your request. Under the law, we must also disclose your protected health information when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements under Section 164.500.

Provided By HCSI – Revised March 2013

USES AND DISCLOSURES THAT REQUIRE YOUR AUTHORIZATION

Other Permitted and Required Uses and Disclosures will be made only with your consent, authorization or opportunity to object unless required by law. Without your authorization, we are expressly prohibited to use or disclose your protected health information for marketing purposes. We may not sell your protected health information without your authorization. We may not use or disclose most psychotherapy notes contained in your protected health information. We will not use or disclose any of your protected health information that contains genetic information that will be used for underwriting purposes.

You may revoke the authorization, at any time, in writing, except to the extent that your physician or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

YOUR RIGHTS

The following are statements of your rights with respect to your protected health information.

You have the right to inspect and copy your protected health information (fees may apply) – Pursuant to your written request, you have the right to inspect or copy your protected health information whether in paper or electronic format. Under federal law, however, you may not inspect or copy the following records: Psychotherapy notes, information compiled in reasonable anticipation of, or used in, a civil, criminal, or administrative action or proceeding, protected health information restricted by law, information that is related to medical research in which you have agreed to participate, information whose disclosure may result in harm or injury to you or to another person, or information that was obtained under a promise of confidentiality.

You have the right to request a restriction of your protected health information – This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. Your physician is not required to agree to your requested restriction except if you request that the physician not disclose protected health information to your health plan with respect to healthcare for which you have paid in full out of pocket.

You have the right to request to receive confidential communications — You have the right to request confidential communication from us by alternative means or at an alternative location. You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice alternatively i.e. electronically.

You have the right to request an amendment to your protected health information – If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal.

You have the right to receive an accounting of certain disclosures – You have the right to receive an accounting of disclosures, paper or electronic, except for disclosures: pursuant to an authorization, for purposes of treatment, payment, healthcare operations; required by law, that occurred prior to April 14, 2003, or six years prior to the date of the request.

You have the right to receive notice of a breach – We will notify you if your unsecured protected health information has been breached

You have the right to obtain a paper copy of this notice from us even if you have agreed to receive the notice electronically. We reserve the right to change the terms of this notice and we will notify you of such changes on the following appointment. We will also make available copies of our new notice if you wish to obtain one.

COMPLAINTS

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Compliance Officer of your complaint. We will not retaliate against you for filing a complaint.

Kelley Sharon 239-631-7166 ksharon@nasamri.com

HIPAA COMPLIANCE OFFICER Phone email

We are required by law to maintain the privacy of, and provide individuals with, this notice of our legal duties and privacy practices with respect to protected health information. We are also required to abide by the terms of the notice currently in effect. If you have any questions in reference to this form, please ask to speak with our HIPAA Compliance Officer in person or by phone at our main phone number. Please sign the accompanying "Acknowledgment" form. Please note that by signing the Acknowledgment form you are only acknowledging that you have received or been given the opportunity to receive a copy of our Notice of Privacy Practices.

Acknowledgment of Notice of Privacy Practices

I understand that Neuroscience & Spine Associates, PL reserves the right to modify the privacy practices outlined in the notice in order to remain compliant with Federal Law changes.

Signature

I have received a copy of the notice of privacy practices for Neuroscience & Spine Associates, PL

Name of Patient (Print or Type)

Signature of Patient

Date

Signature of Patient Representative (Required if the patient is a minor or an adult who is unable to sign this form)

Relationship of Patient Representative to Patient